

VNG IN PROFILE

2023 – A SHORT OVERVIEW



ABOUT VNG

VNG is a group of over 20 companies active in the European energy industry, employing about 1,600 people. As a gas importer and wholesaler as well as an operator of critical gas infrastructure, the Group, which is headquartered in Leipzig, is central to the secure supply of gas in Germany.

With the “VNG 2030” strategy, VNG is also pursuing an ambitious path for a market ramp-up of renewable and decarbonised gases such as biogas and hydrogen, paving the way for a sustainable, secure supply and, in the long term, climate-neutral energy system of the future.

THREE DIMENSIONS OF OUR ACTIONS

SHAPING TRANSFORMATION

VNG as a shaper and implementer of the energy transition through the transformation from fossil gas to renewable and decarbonised gases.

PROMOTING STRUCTURAL CHANGE

VNG as a key player and structure-determining company in Eastern Germany.

SECURING SUPPLY

VNG as a supporting pillar for the security of gas supply in Germany.

FINANCIAL AND PERFORMANCE INDICATORS

Key figures at a glance	2022	2021 ¹
Revenues ² (billed)	€ 36,237 million	€ 18,479 million
Adjusted EBIT ³	- € 205 million	€ 225 million
Net profit	- € 337 million	€ 141 million
Gross investments	€ 128 million	€ 197 million
Number of employees ⁴	1,578	1,462
Group companies and shareholdings	68	69
Gas sales	588 billion kWh	762 billion kWh
Transmission network	7,700 km	7,700 km
Storage capacity	2.2 billion m ³	2.2 billion m ³

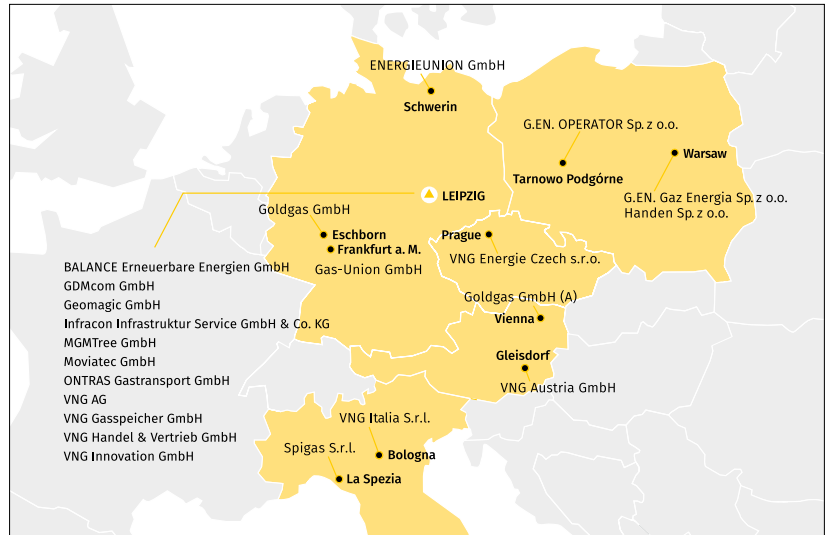
¹ Net financial debt of the previous year was adjusted for short-term securities.

² Before application of the IFRIC Agenda Decision on IFRS 9.

³ EBIT adjusted for extraordinary and non-recurring effects on earnings.

⁴ Total employees of all fully consolidated companies as per the end of the year; As of 31.12.2022

PRESENT IN FIVE COUNTRIES



VALUE CREATION IN FIVE BUSINESS AREAS

Trading & Sales

Gas import and wholesale for inexpensive and reliable supply of public utilities and industrial customers.

Transport

Operation of the critical gas infrastructure at the level of the transmission network as the basis for secure energy transport.

Storage

Gas held in four underground storage facilities as a pillar of supply security.

Biogas

Regional production of biogas and biomethane in eastern and northern Germany as a contribution to decarbonisation.

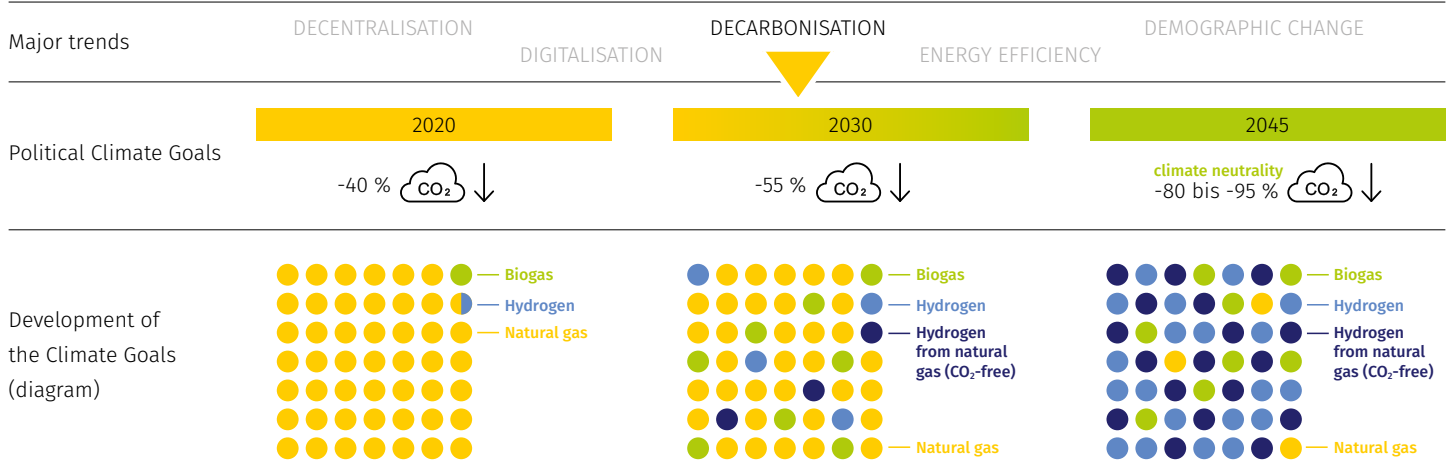
Digitale Infrastruktur

Broadband expansion with fibre-optic infrastructures as a basis for high-performance communication today and in the future.

VNG AS A PIONEER FOR GREEN GASES

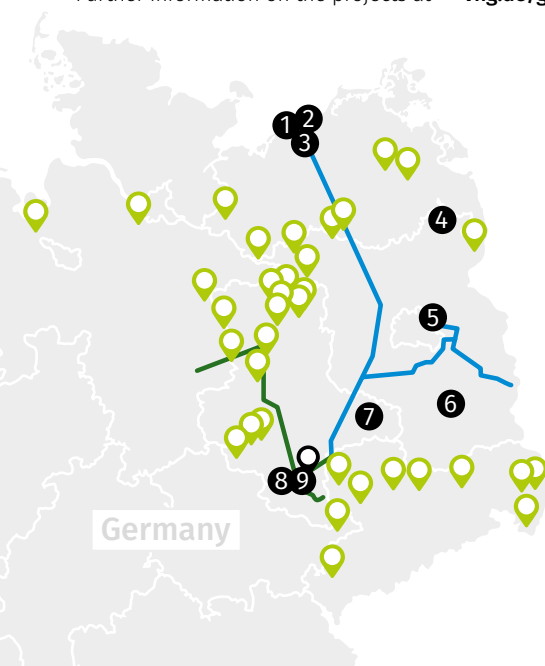
STRATEGY "VNG 2030"

VNG is pursuing the goal of playing a significant role in the value chain of climate-neutral gases within the framework of its core competencies – particularly in the area of infrastructure. This also results in many offers for the structural change regions of eastern Germany.



GREEN GAS PROJECTS (SAMPLE)

Further information on the projects at → vng.de/greengasprojects



- Project TEM** ●● Import of green ammonia
- H2GE Rostock** ●●●● Production of blue H₂
- Project AZAN** ●● Cracker for the generation of H₂ from ammonia
- H₂-separation** ● Increasing the proportion of hydrogen in the natural gas grid
- BioVia** ●● Liquefaction plant for bio-LNG
- greenHyBB** ●●●● Establishing a value chain for green H₂
- GreenRoot** ●● Electrolysis on an industrial scale for green H₂
- Bad Lauchstädt Energy Park** ●●●● Sand box of the energy transition
- GO! Green Octopus Speicher** ● Large-scale storage of H₂
- CapTransCO2** ●● Feasibility study for CCU/CCS

SHAPING THE ENERGY TRANSITION

At many different locations and in VNG is working on the future of green future with green gases. In addition to the 40 biogas plants now in operation, the focus is on importing, producing, trading, transporting and storing hydrogen. The focus of our of our projects is in eastern Germany.

IPCEI-Transportprojekte ●
 (Important Project of Common European Interest)
 Green Octopus Mitteldeutschland – 305 km
 doing hydrogen – 616 km

Projektbeteiligte Unternehmen

- VNG AG ● VNG Handel & Vertrieb ● ONTRAS
- VNG Gasspeicher ● BALANCE ● EnBW

Standorte
 Locations of biogas plants of BALANCE
 Erneuerbare Energien GmbH

As of: September 2023